



dbwood

iCare

If you don't discuss and plan for your own care provision, who will provide for it?

UK Life Expectancy is

85 male

89 female

56% of UK in care are self funding, only

7-10% are taking advice

If you have personal assets of more than **£23,250** you will have to pay for your own care provision

11.6m are over **65**
1.5m over **85**



Understanding and Support

We understand the emotional aspect of accepting help when you need it and that you still wish to remain in control of your life for as long as your health permits it. We provide advice and planning for care needs for our clients.

We can liaise with you and your powers of attorney with the collective target to achieve the best possible outcome for you. As with all aspects of planning it's about listening to what you want and helping you to achieve your aspirations whilst being realistic about their sustainability.

Our Services



Care Plans

Pre-planning care - We can provide advice on insurance products aimed at providing some protection for long term care.

Immediate care - We can provide advice on planning for care through asset management and immediate care annuities. Our advice is bespoke to client objectives and to ensure that care remains sustainable throughout a client's lifetime.



Care at Home and Safeguarding

We have a knowledge of local care providers and we can provide guidance on care at home and permanent care home provisions. We also have a range of local tradespersons that we can recommend, such as gardeners, builders and electricians at our disposal.



CLAIMING STATE BENEFITS

We can help to identify when state benefits can be claimed including Attendance Allowance and Carers allowance and other benefits such as reducing council tax.



EQUITY RELEASE

To release or to not release? That is the question. What's right for you? We have expertise in the equity release market and we provide advice on selling, downsizing, renting or releasing equity from property.



LASTING POWER OF ATTORNEY

We can provide advice on the benefits of arranging a Property & Finance and Health & Welfare lasting powers of attorney.



WILL STRATEGIES

We can support and provide access to local solicitors including arranging draft Wills.



TAX PLANNING

We can provide support for clients who need help with their tax returns.



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